**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 16 July 2015**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC047”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 17 July 2015.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R50,000,000.00

**Total Amount Following Tap Issue** R 250,000,000.00

**Bond Code** BTC047

**Nominal Issued** R 50,000,000.00

**Issue Price** 99.39241%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 21 August 2015

**Books Close** 15 August 2015

**Interest Date(s)** 21 August 2015

**Last Day to Register** 14 August 2015

**Issue Date** 17 July 2015

**Date Convention** Following

**Interest Commencement Date** 26 May 2015

**First Interest Date** 21 August 2015

**ISIN No.** ZAG000126715

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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